**Eastern Partnership SME Competitiveness and Inclusion ("EaP SMECI") Programme**

**APPLICATION FORM - LET**

**Important notice regarding the payment of an investment incentive (grant):**

The grant amount will be determined by the Verification Consultant (VC) through verification at the final stage of project implementation. In case of successful verification, the estimated amount of the grant for LET projects equals 10% of the loan amount. If the final amount of investment costs (excluding VAT) is lower than the approved amount of the loan, the grant amount will be reduced accordingly.

**Only those expenses that will be incurred after the date of conclusion of the loan agreement between you and the Partner Financial Institution (PFI) will be financed**.

To start the verification procedure after purchasing the equipment, you should provide the PFI with the following documents regarding your investment:

* purchase contract or other documents confirming purchase of the equipment;
* invoices related to financed purchases;
* payment orders according to the provided invoices;
* completed Investment Incentive Request Form (IIRF).

**The maximum AGGREGATE amount of financing that can be provided to each borrower OR a group of related borrowers (under common ownership and/or control) under the EBRD EU4BUSINESS Credit Line by one or more Partner Financial Institutions cannot exceed the equivalent of three million euros. If this limit is exceeded, the grant will not be paid in relation to the loan amount exceeding this limit.**

If you have any questions or need assistance please contact:

**EU4BUSINESS EBRD Credit Line**

Email: [info.Ukraine@eu4business-ebrdcreditline.com](mailto:info.Ukraine@eu4business-ebrdcreditline.com)

## 1. COMPANY INFORMATION

|  |  |
| --- | --- |
| Name of the company |  |
| Address |  |
| Project address |  |
| Phone, Website |  |
| Contact person, position |  |
| Phone, Mobile phone |  |
| Email |  |
| Company ID number |  |
| Main products and/ or  services of the  company |  |
| Brief description of the  company (structure,  markets/customers,  history etc.) |  |
| Foundation of  company (year) |  |
| **List of all owners** (natural and legal entities) whose participation in the company ownership is **25% or more** | *name, identification number, percentage of ownership share, number of employees, annual turnover and balance sheet assets* |
| List of all **companies,** which are in your ownership (of the company or of the owner of company) with a **share of 25% or greater** | *name, identification number, percentage of ownership share, number of employees, annual turnover and balance sheet assets* |

## 2. COMPLIANCE WITH EU CLASSIFICATION OF SME

Your company is allowed to participate in the Facility if it fulfils the following SME criteria.

Please provide the data for the year with the last official balance (2024).

|  |  |
| --- | --- |
| Number of employees SME: fewer than 250 persons fulltime equivalent throughout the year |  |
| Annual turnover SME: not exceeding EUR 50 million Equivalent |  |
| Annual balance sheet SME: not exceeding EUR 43 million equivalent |  |

*\* Note: 1 EUR = 43.4504 UAH The average annual exchange rate for the reporting year (2024) according to the National Bank of Ukraine (https://bank.gov.ua/files/Exchange\_r.xls)*

The number of employees is binding. Your Company could match SME thresholds even if only one of the two other parameters is respected.

1. **DESCRIPTION OF INVESTMENT MEASURES**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Description 1 |  | | | | | | |
| LET Identification Number |  |  |  |  |  |  |  |
| Indicative loan amount Excluded VAT (UAH) |  | | | | | | |
| Indicative loan amount Excluded VAT (EUR) |  | | | | | | |
| Description 2 |  | | | | | | |
| LET Identification Number |  |  |  |  |  |  |  |
| Indicative loan amount Excluded VAT (UAH) |  | | | | | | |
| Indicative loan amount Excluded VAT (EUR) |  | | | | | | |

1. **COMPLIANCE WITH NATIONAL LEGISLATION AND OTHER DECLARATIONS**

By signing this Application Form we confirm that:

* The project to be financed is in compliance with applicable Ukrainian law;
* The project is in compliance with national environmental, health and safety, product safety standards and management systems;
* The company has obtained all necessary approvals and permits and is otherwise in compliance with national environmental, social and, health and safety legislation of Ukraine;
* The company meets the EU definition for small and medium-sized enterprises (SMEs);
* The company is not included on EBRD's list of persons or entities ineligible to be awarded an EBRD-financed contract as provided for under the EBRD EU4BUSINESS Credit Line;
* We apply for participation in the **EU4BUSINESS EBRD Credit Line** in Ukraine through (name of the PFI) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_;
* We declare that we **have not benefitted from another EU4BUSINESS EBRD Credit Line** loan (Yes/No): \_\_\_
* We declare that **we have benefitted from another EU4BUSINESS EBRD Credit Line** loan from

(name of the PFI)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ for an amount of: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(name of the PFI)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ for an amount of: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* We confirm that the maximum aggregate amount of financing under the EBRD EU4BUSINESS Credit Line received by us (taking into account a group of related persons under common ownership and/or control) (taking into account this application) does not exceed the equivalent of EUR 3,000,000 (three million euros)
* We apply for an additional grant under one of the following Windows (mark only one as YES):

Enterprise Renaissance Window (“ERW”) (Yes/No):  \_\_\_\_\_\_

Veterans and War-Affected Persons Reintegration Window (“VRW”) Category 1, (Yes/No):  \_\_\_\_\_\_

Veterans and War-Affected Persons Reintegration Window (“VRW”) Category 2, (Yes/No):  \_\_\_\_\_\_

* No other investment incentive under a separate programme or facility (except from “5-7-9 Program”) has been/is expected to be received for the above mentioned investment project;
* No other compensation for the Verified Damage or its portion has been/is expected to be received for ERW sub-projects.
* We hereby agree that the EBRD, the Project Consultant and the EU may publish information about the Sub-project, including naming the undersigned company, as a beneficiary under the EU4BUSINESS EBRD Credit Line, in the context of promoting competitiveness among Regional SME and publicising the results/success of the EU4BUSINESS EBRD Credit Line.
* We hereby agree to display appropriate donor acknowledgement (including the EU emblem) on vehicles and/or, equipment/technologies supported by Investment Incentives.

Date:

Authorized representative of the company:

(Stamp and Signature)